



2019 Annual Report & 2020 Calendar

ENHANCING EDUCATION



Leadership Message

Dear Friends of Education,

Thank you for helping the Appleton Education Foundation record another wonderful year in service to our community. Your financial support and your partnership are sincerely appreciated.

In turn, we think you'll appreciate what we've accomplished this year.

No matter the organization, there is a time to stop and think: Who are we? What are we doing? Are we serving as well as we can? Are we meeting our potential?

The Appleton Education Foundation has taken that time to reflect, renew and recalibrate. We've built a strategic plan for the next three to five years, intent on turning your support into the most meaningful and effective experiences possible for Appleton Area School District students and educators.

We owed it to our staff, our board, our benefactors and our donors — our full community — to determine if we were on the right path.

We're happy to report: Yes, we are.

After 18 months of work — facilitated board retreats and multiple other committee meetings — it became clear that our mix of classroom-focused grants, emphasis on large-project grants, and continued growth of our organization are taking us where we need to go.

Our plan, adopted by the AEF board in October, brought us to three goals:

- 👉 Increase our impact in the Appleton Area School District and our community.
- 👉 Expand our visibility in AASD and the community.
- 👉 Strengthen our operations to ensure adequate fundraising for a growing and sustainable organization.

The first two goals call for development of more "Big Idea" grants that will benefit more students, often over a multiyear commitment. We've taken this approach recently with a \$30,000 grant to the Classroom to Career project, developing "Launch Studios" within Appleton East, West and North high schools.

We'll still distribute smaller individual grants for classrooms and teachers. These grants — awarded each fall and spring — are the heart of AEF's mission statement: To creatively enhance education in our community. They empower teachers to try new ideas. That commitment won't stop.

Other AEF highlights from 2019:

- 👉 AEF was excited and grateful to distribute more than \$194,000 in support of nearly 100 grants and scholarships.
- 👉 More than 900 donors supported AEF with financial gifts. Thank you.
- 👉 Former AEF board members Mark Smith and Jen Voigt led our first planned-giving workshop.
- 👉 We hosted a "thank you" event for community sponsors of our annual Knowledge Open golf outing.
- 👉 The Knowledge Open welcomed 200 golfers to Winagamie Golf Course to raise funds and friends for education. We distributed more than \$15,000 to AASD schools on event day.
- 👉 Retired business leader Chris Linn was recognized for his contributions to student learning with the 12th annual Thomas G. Scullen Leadership Award at our annual Celebrate Education dinner.
- 👉 We celebrated the careers and work of former AASD employees at our annual Retiree Luncheon.
- 👉 Grant recipients have showcased how they've used AEF funds at each of our annual events.
- 👉 Our email newsletters and Facebook page more frequently told of AEF's impact, through video, photos and words. Please "Like" us at www.facebook.com/AppletonEducationFoundation.

Yes, it's been a busy year. None of that would have happened without you.

You've made a difference in the lives of children and educators across the Appleton Area School District, and we appreciate you.

Thanks for all you do, and all that we'll do together.

Yours in education,



Dan Flannery
Board president



Julie Krause
Executive Director

Our Generous Donors

During the last fiscal year (ended June 30, 2019), more than 900 donors contributed to the Appleton Education Foundation. Some gifts established new charitable funds, while others were added to existing funds or were made in memory or in honor of a loved one. We gratefully acknowledge and thank the following donors for their generous gifts during the year.

** This list was made with great care. However, if we've made an error, we apologize. Please contact us so we can update our records to ensure future accuracy.*

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● Indicates gifts from funds within the Community Foundation for the Fox Valley Region. ● Indicates gifts from AASD employees.

In Tribute

Making a donation to the Appleton Education Foundation is a meaningful way to honor or remember the people who have made a difference in your life.

Honorariums

Between July 1, 2018, and June 30, 2019, the Foundation received gifts in honor of the following people:

- Paul Cooney
- Edison Elementary Staff
- James Filapek
- Michael Kapocius
- Harvey A. Lorenz
- Yvonne Mullen
- Corey Otis
- Mr. Parker and the North Theatre Program
- Kari Phipps
- Spencer D. Rotzel
- Special Education and Student Services Staff
- Lauren Thompson

Memorials

Between July 1, 2018, and June 30, 2019, the Foundation received gifts in memory of the following people:

- Tyler Baseman
- Ann Baum
- Mitzi Britton
- Kay Chicquette
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- Brad Wiese

To see a complete list of donors who made gifts in memory of Mitzi Britton, Sharon Fenlon or Joe Perez, please visit the following links:

- AppletonEducationFoundation.org/BrittonMemorial
- AppletonEducationFoundation.org/FenlonMemorial
- AppletonEducationFoundation.org/PerezMemorial

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- Larry and Sue Siltan
- Robert and Sandra Simon
- Katherine Sina ●
- Gary and Karen Skillett
- Marilyn Slattery
- Daniel and Kimm Smith ●
- Zach Snell
- Pauline Sohr
- Ivan Spangenberg
- Jenifer Spangenberg ●
- Beth Spicer ●
- Marilyn Spieth
- Lisa Sprangers ●
- Jeffrey and Janeen Staack
- Nicole Stark ●
- Lynn and Wilbert Stecker ●
- Mary Ann Steinberg
- Kevin and Kristine Steinhilber ●
- Jon and Becky Stellmacher
- Philip and Susan Stenz
- Amy Stern ●
- Paul Stevens
- Suzette Stewart ●
- Jeanne Stilp
- Barbara Stracka
- Linda Stratton ●
- Corene Strohfeldt ●
- Heidi Schmidt ●
- Judith Sucharski ●
- Steven Sugrue ●
- Douglas Sunke ●
- Ronna Swift
- Denise Tetzlaff ●
- David and Janice Tews
- James Thaldorf ●
- Tegwen Thalmann ●
- Jeffrey and Marcia Theisen
- Lisa Thiede ●
- Helen Thiel
- Daniel and Jenny Thorn ●
- Winifred Thrall
- Erin Tiede ●
- Tina and Andy Tillman
- Gerald and Norma Tonnell
- David Torrey ●
- Eric and Melissa Toshner ●
- Cheryl Toth ●
- Mary Tracey
- Paul and Nina Trigg
- Sarah Trigg
- Elizabeth and Thomas Truesdale-Witek
- Judith Tweed ●
- Renee Ulman ●
- Kristin and Brett Underwood ●
- Rosalee Upp
- Kathy Usobar ●
- James Van Akkeren
- John and Jean Van Den Brandt
- Robert and Renée Van Heuklon
- Christine Van Ryzin ●
- Jordan VanDeHey ●
- Polly Vanden Boogaard ●
- Bob and Joni Vanden Heuvel
- Jacci Vanden Heuvel ●
- Jennifer VanDenEng ●
- Paul and Ann Vander Heiden
- Abby Vanderloop ●
- Kendra Vandertie ●
- Mary VanDyke Eissens and Rodney Eissens
- Youa Vang ●
- Christine Vazquez ●
- Courtney Velpel ●
- Andrea Vinje ●
- Grace Vickerstaff
- Julie Vidani
- Marian Vittinghoff
- Ben and Lesley Vogel ●
- Thomas and Janet Wanamaker ●
- Dorothy Warren
- Mark and Dawn Washatka
- Sara Wayland ●
- Linda Weber
- Wednesday Club, The
- Shirley Wegner
- Amanda Weidner ●
- Toni Weijola ●
- Paul Weisse ●
- Beth Wenger Johnstone and James Johnstone
- Charles Werner
- Graham and Barbara Werner
- Shannon West ●
- Barbara Westhofen
- Weston Imaging Group, LLC
- Jennifer Westphal ●
- Julia Weyenberg ●
- Joseph Whitehouse
- Ronald and Kathryn Whitston
- Bert and Mary Wiegand
- John and Judy Wildermuth
- Susan Wildt
- Kerry Williamsen ●
- Kellyn Wilson ●
- Robert and Lisa Wilson
- Sarah Wilterdink ●
- Judy Winzenz
- Wisconsin Cross Country Coaches Assn.
- Kay Wisnefske
- Dorothy Witzelg ●
- Ruth Woelfel ●
- Julie Wohlt ●
- Daniel Wolf
- Sarah Wright ●
- Lynn and Mary Wussow
- Xee Yang ●
- Anders Yocom and Ann Yocom Engelman
- Yourr Electric, LLC
- Jennifer Zachek ●
- Karen Zanon ●
- Cary Zaug
- Phyllis Zeiss
- Franklin and Lynn Zetman
- Matthew Zimmerman ●
- Vicki Zipperer ●
- Jeanine Zornow ●

● Indicates gifts from funds within the Community Foundation for the Fox Valley Region. ● Indicates gifts from AASD employees.



JAN

Improved reading is in the bag for students with special needs enrolled in the district's Early Childhood program. Teachers send home book bags to help build a home-school connection and support families in engaging with their children to build language and literacy skills. No matter the need, family engagement is critical to success. Grants from the Betsy Melzer Endowment and the Bob and Gerri Heffron Family funds within the Appleton Education Foundation covered the cost of literacy bags. Each bag contains books and materials for an activity that parallels the book theme. More than 100 students in the district's Early Childhood program benefit.



SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

1

New Year's Day

2

AASD classes resume

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Martin Luther King Day

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Chinese New Year

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JANUARY

FEB



Students in Lori Cash's classes at Magellan, an AASD magnet school for highly gifted learners, took on the role of biochemical engineers as they developed their own root beer. Working with an extract they made from scratch, all students followed the same recipe and fermentation process. Working in groups, students then altered the basic recipe to develop their "new" product. Cash wanted her students to see how biology and chemistry are used in the real world and that there are many types of engineers. A grant from the Stan & Phyllis Thatcher Fund for STEM within the Appleton Education Foundation provided the ingredients and supplies for the project, which Cash intends to repeat every other year.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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Groundhog Day

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Valentine's Day

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Presidents' Day /
Random Acts of
Kindness Day

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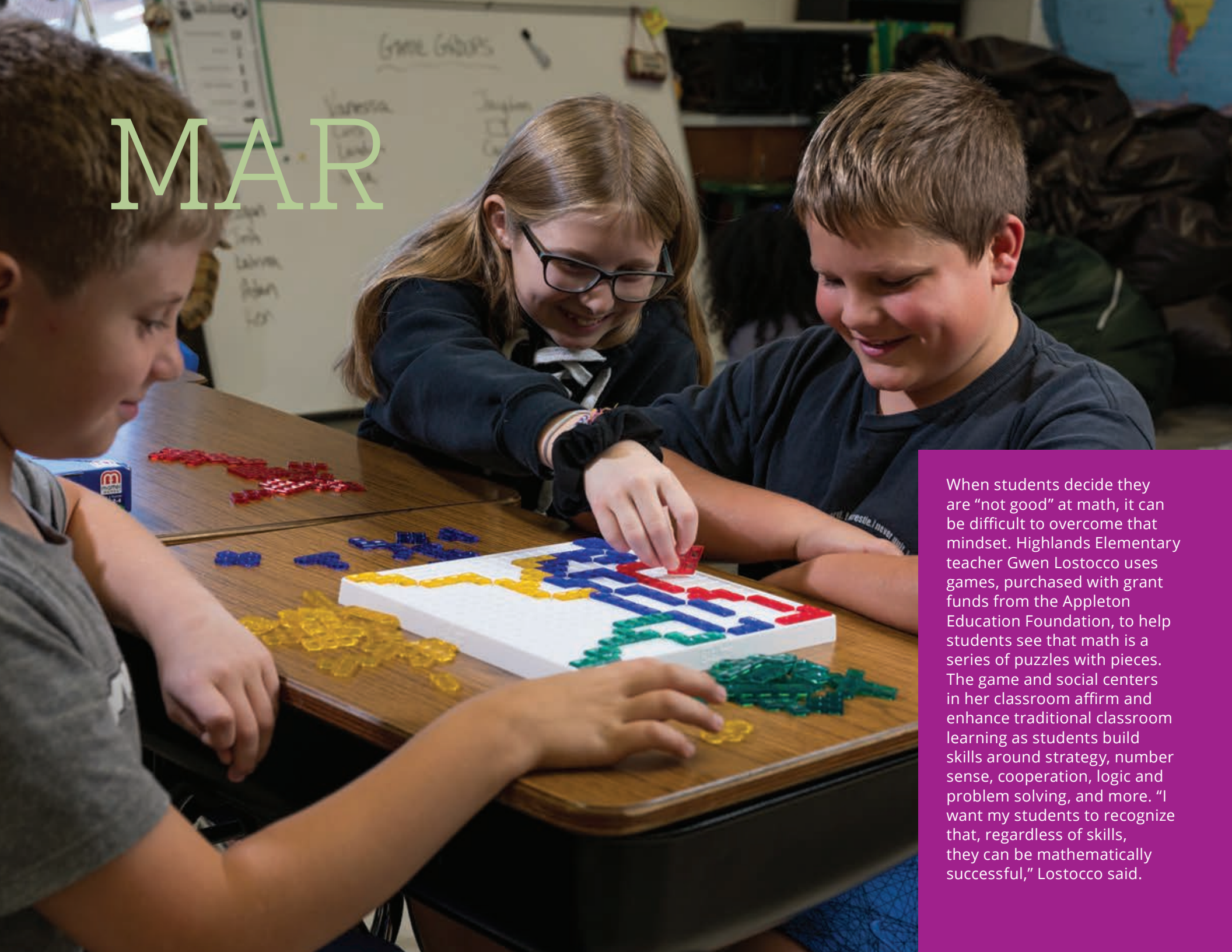
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29

Ash Wednesday

FEBRUARY

MAR



When students decide they are “not good” at math, it can be difficult to overcome that mindset. Highlands Elementary teacher Gwen Lostocco uses games, purchased with grant funds from the Appleton Education Foundation, to help students see that math is a series of puzzles with pieces. The game and social centers in her classroom affirm and enhance traditional classroom learning as students build skills around strategy, number sense, cooperation, logic and problem solving, and more. “I want my students to recognize that, regardless of skills, they can be mathematically successful,” Lostocco said.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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Read Across America Day

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Daylight Saving Time starts

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St. Patrick's Day

Spring Equinox

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MARCH

APR

For the first time, students and staff from West High School and Wilson Middle School put on a joint musical production. Students came together during the week and on weekends to build the set and costumes for the iconic show *The Wizard of Oz*. Students from both schools had a chance to shine on the stage, backstage and in the pit orchestra. A grant from the Ann Moe Art Appreciation Fund within the Appleton Education Foundation supported the production. Wilson Middle School teacher Rebecca Whittle wrote the grant request. "Not all students are athletes, but all students need an extracurricular to be part of," she said.



SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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Spring Grant Application Deadline

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April 6-10: AASD Spring Break

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Palm Sunday

First Day of Passover

Good Friday

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Easter

AASD classes resume

Tax Day

Last Day of Passover

April 19-25: National Volunteer Week

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Administrative Professionals Day

Take Our Daughters and Sons to Work Day / Ramadan starts

Arbor Day

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APRIL

Students at Fox River Academy, an environmental charter school within the Appleton Area School District, spend much of their time in the outdoors, developing a deeper understanding of nature and how to care for it. A major focus of their field work is removing invasive species and preparing habitat areas for planting native plants and trees. A grant from the Appleton Education Foundation provided an assortment of heavy-duty tools so more students can take an active role in each clean-up and restorative project.



MAY

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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May 4-8:
Teacher
Appreciation
Week

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Teacher
Appreciation Day

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National Day
of Prayer

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Mother's Day

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Armed Forces Day

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Ramadan ends

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Memorial Day

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MAY

JUNE



A grant from the Gruner Family Community Mental Wellness Fund within the Appleton Education Foundation supported a two-day training session designed to help 4K partners deal with the most challenging student behaviors in positive way. Appleton Community 4K partners with 20 community child care and preschool settings, as well as four elementary school host sites, to provide four-year-old Kindergarten programming across the Appleton Area School District. The district is committed to helping partner sites support children who may be experiencing trauma, poverty, and mental health needs that are apparent at earlier ages.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1	2	3	4	5 AASD Last Day of School	6 D-Day
7	8	9	10	11	12	13
14 Flag Day	15	16	17	18	19 Juneteenth	20
21 Father's Day / Summer Solstice	22	23	24	25	26	27
28	29	30				

JUNE

JULY



Students in the Appleton Area School District's Native American Program will soon represent their culture and heritage at various district and community events. They will wear traditional dress they are making from supplies purchased with a grant from the Appleton Education Foundation. Title VI Indian Education Liaison Jessica Wisneski applied for the grant. Students also will have an opportunity to learn traditional Native American drumming, singing and dance.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

The **2020 Knowledge Open** golf event is Friday, July 17, at Winagamie Golf Course. For more information visit: appletoneducationfoundation.org/aef-events/knowledge-open/

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Independence Day

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AEF's Knowledge Open Golf Event

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Mile of Music

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Mile of Music

JULY

AUG



Ferber Elementary students are learning to read music in a new way, thanks to their teacher's creativity and a grant from the Appleton Education Foundation. Laurie Woltman purchased two sets of resonator bells with her own money to pilot using bells to teach note reading. After finding success, she created a Resonator Bell Set Unit and asked the Foundation for funds to purchase 25 more sets so she could use them in all her classes. Woltman is working with students to increase their note reading skills, which correlates strongly to an increase in reading skills.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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Mile of Music

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Mile of Music

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AUGUST



THE

Middle school students are notorious for thinking of history and social studies classes as “so boring!” Wilson Middle School teacher Anne Murray found that using picture books can make historical periods and faraway lands come alive for her students. An Appleton Education Foundation grant provided the books. Murray now reads a picture book aloud to the class to help create a common background knowledge about thematic topics, including democracy, immigration, civil liberties, and equality. Subsequent class discussions encourage students to develop a deeper appreciation for history beyond memorizing dates and battles.

SUNDAY

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TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

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AASD First Day of School

Scullen Award Nomination Deadline

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Labor Day

Patriot Day

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Rosh Hashana

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Fall Equinox

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Yom Kippur



Current and previous Thomas G. Scullen Leadership Award recipients at AEF's 2019 Celebrate Education event. Left to Right: Gary Jahnke (2015), Judy Olson (2018), Marcia Engen (2017), Chris Linn (2019), Jon Stellmacher (2016)

SEPTEMBER

OCT



Lightning Latte is a student-run coffee shop at Appleton North High School where students in a transitional vocation program can practice real world skills for employment, while creating an enjoyable treat for North staff members. Students participate in every aspect of the coffee shop, including shopping, coffee preparation, sales, serving, clean-up, restocking, and financial accounting. Grants from the Betsy Melzer Endowment and the Bob and Gerri Heffron Family funds within the Appleton Education Foundation provided equipment and supplies to support the program.

SUNDAY

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FRIDAY

SATURDAY

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Indigenous Peoples Day

Boss's Day

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Make a Difference Day

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Halloween

OCTOBER

NOV



Students at McKinley Elementary School are benefiting from the generosity of someone they'll never meet. The school receives grants from the Tom "Love all" Teachers Fund for McKinley Elementary School. Funds have provided for materials to sustain special STEM (Science, Technology, Engineering and Math) activities and to purchase a video camera for the school.

The "Love all" Fund is in memory of Tom Loveall, McKinley's first principal. Tom served at McKinley for 28 years (1968-1996) and was beloved by staff, students and families. After his passing in 2013, Tom's family established the endowment fund in the Appleton Education Foundation as a permanent legacy to his passion for education and his relationship with his teaching team.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1 Daylight Saving Time ends	2 Fall Grant Application Deadline	3	4	5	6	7
8	9	10	11 Veterans Day	12	13	14
15 National Philanthropy Day	16	17	18	19	20	21
22	23	24	25	26 Thanksgiving	27	28
29	30					

NOVEMBER

DEC

More than 500 students at Janet Berry Elementary School lent a hand in creating a permanent three-dimensional mural for the school. Local artist Tom Grade gave every student a hands-on experience during the three-week residency and each contributed to the final product. Appleton Education Foundation grant money of \$2,000 helped with the cost of materials and a portion of the artist's fee.



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1 Giving Tuesday	2	3	4	5
6 St. Nicholas' Day	7 Pearl Harbor Remembrance Day	8	9	10 First Day of Hanukkah	11	12
13	14	15	16	17	18 Last Day of Hanukkah	19
20	21 Winter Solstice	22	23	24 Christmas Eve	25 Christmas Day	26 Kwanzaa
27	28	29	30	31 New Year's Eve		

DECEMBER

Grants Awarded

In the past fiscal year, the Appleton Education Foundation awarded more than \$194,000 in grants to support the following classroom and community projects, educator training, student scholarships and program enhancements not covered by the Appleton Area School District budget.

Grants are from the Appleton Education Foundation Fund — an unrestricted endowment fund — unless otherwise noted.

Appleton Area School District:

- Support for Big Arts in the Little Apple, a collaborative music and visual arts project involving AASD, Building for Kids and Fox Valley Symphony Orchestra. (Mile of Music Fund, Mielke Education Fund, AEF Fund)
- Staff book study of *Evicted* by Matthew Desmond. The 2019 Fox Cities Reads book provides a look at extreme poverty. (AEF Fund)
- Equipment to produce and promote a teen podcast by students enrolled in the Willems Student Marketing Team capstone course. (AEF Fund)
- Professional development for district art teachers with guest artist Cristian Andersson. (AEF Fund)
- Professional development workshop focused on educator well-being. (AEF Fund)
- Opportunities for students in the district's Native American program to make their own regalia and learn drumming, singing and various styles of dance. (AEF Fund)
- Books and materials for activity packs used by families in the district's Early Childhood program. The goal is to engage families in reading with their children and enhance home-school connections. (Heffron Fund and Melzer Fund)

- Welcome totes for new tutors in the district's United for Reading Success tutoring program. (Steindorf Fund)
- Tutor training session with Kennedy Center teaching artist Stuart Stotts. (United for Reading Success Fund)
- Video to promote the district's reading tutoring program. (United for Reading Success Fund)
- Support for the district's Community Health Fair (Donor pass-through)
- Unrestricted grants from the Foundation for 14 AASD schools represented at the 2019 golf event, the AEF Knowledge Open. Schools used the funds to upgrade instructional technology, provide additional leveled reading materials, offer staff development and provide support for other programs and activities above and beyond what the site budgets can support.
- Presentations by Fox Cities Book Festival author Kathleen Ernst. (AEF Fund)

Appleton Area School District and Community

- High school and college students and teachers from the Appleton Area School District, Xavier and Fox Valley Lutheran high schools, Fox Valley Technical College, Lawrence University and UW-Oshkosh, as well as other community members, and

contingents of students and community members from Shawano, Wis., attended the 2019 Nobel Conference together to learn about climate change from the world's foremost scholars and researchers. (EMMA Nobel Education Fund)

Appleton Community 4K

- Two-day professional development for 4-year-old kindergarten staff from the district and community partner sites. Training focused on positive approaches to dealing with the most challenging student behaviors. (Gruner Family Fund)

Appleton Public Montessori

- Funds were used to create packs of diverse children's literature, which families borrow via a checkout system. The project was done in collaboration with Appleton Public Montessori, Appleton Bilingual School and Appleton Public Library. (Mielke Education Fund and Diversity Fund)

Janet Berry Elementary School

- Support for a three-week artist-in-residence program with local paper artist Tom Grade. All students had a hand in creating a permanent sculpture for their school. (AEF Fund)

Gordon Bubolz Nature Preserve

- Support for the environmental education center. (Allinger Education Fund)

The Building for Kids

- Subsidize STEM (Science, Technology, Engineering, Math) programming for young girls. (Dianne Catlin Lang Fund)

Childcare Resource & Referral

- Subsidize training for child care providers. (Scullen Fund)

Columbus Elementary School, Appleton Bilingual School, Highlands Elementary School & Odyssey Magnet School

- Equipment and supplies to allow students to compose music, create videos and learn about technology with their peers. (Scheurman Fund and Thatcher Fund)

Columbus Elementary School

- Supplies and equipment to enhance student participation and learning in the school's community garden. The garden is a collaboration with the Outagamie County Master Gardener Association. (AEF Fund)
- One new book for each student. (Reading is a Gift Fund)



East High School

- Visit by Reyna Grande, author of *The Distance Between Us*, to Appleton for a presentation to students and a public presentation at Fox Valley Technical College. Grande spoke about her books, life experiences and career as an author. (Gruner Fund and Heffron Fund)
- Positive behavior incentive program for students with emotional and behavioral disabilities. (Melzer Fund)
- Upgrade furnishings and equipment for the Makerspace in the library media center. (East Library Fund)
- Support activities of the school's robotics club. (Robotics Fund)

Edison Elementary School

- Leveled books for a first-grade classroom library. (Scheuerman Fund)

Einstein Middle School

- Additional band titles to increase beginning band students' interest and excitement. (Scheuerman Fund)
- Access to escape room-type digital breakouts for an English Language Arts classroom. (AEF Fund)

Ferber Elementary School

- Resonator bell sets for the music classroom to enhance students' note reading and regular reading skills. (AEF Fund)

Foster Elementary School

- Equine therapy for students with special education needs to help them develop self-confidence, self-regulation and problem-solving skills. (AEF Fund)
- Support for the school's math intervention program. (Paul E. Hoffman Fund)

Fox River Academy

- Equipment to help students remove invasive species from local habitats. (AEF Fund)

Franklin Elementary School

- Special projects and programs to enhance education. (Pope Fund)

Highlands Elementary School

- Math-based games to enhance learning in a sixth-grade mathematics classroom. (AEF Fund)
- Materials to help introduce STEM (Science, Technology, Engineering, Math) building concepts to first-grade students. (Mielke Education Fund)
- One new book for each student. (Reading is a Gift Fund)

Horizons Elementary School

- One new book for each student. (Reading is a Gift Fund)

Houdini Elementary School

- Manipulatives to help students with intellectual disabilities increase fine motor skills during literacy and math instruction. (AEF Fund)

Jefferson Elementary School

- Xylophones and mallets to help students make concrete connections between pitches they hear and where notes belong on the music staff. (Mielke Education Fund, AEF Fund, Donor pass-through)
- Help at-risk students to participate in extra-curricular activities. (Seeds for Learning Fund)

Johnston Elementary School

- General educational enhancements. (Donor pass-through)

Lincoln Elementary School

- One new book for each student. (Reading is a Gift Fund)

Kaleidoscope Academy

- Students created book video trailers, instead of traditional written book reports, to encourage their peers to read more and help build a positive literacy culture. (AEF Fund)
- Spikeball equipment to expand physical education offerings. (AEF Fund)

Madison Middle School

- Support for Peer Buddies – a program that engages students with special education needs in community-based learning opportunities. (Pitt Fund and AEF Fund)
- Potency of Poetry workshop for students. (Wiese Fund)

Magellan Magnet School

- Equipment and supplies for a biochemistry unit where students developed and tested their own root beer recipes. (Thatcher Fund)

McKinley Elementary School

- Materials to support STEM (Science, Technology, Reading, Math) activities. (Tom "Love All" Teachers Fund)

North High School

- Support for a new Mindfulness Space to benefit students in the intellectual disabilities and autism programs. (Heffron Fund)
- Equipment and supplies to support Lightning Latte, a student-run coffee shop that helps students in a transitional vocation program learn and practice life and employability skills. (Heffron Fund and Melzer Fund)
- Support student participation in business-related events and activities. (Erik J. Lang Fund)
- Enhancements for athletic facilities and programs. (North Booster Club Fund)

Dan Spalding Academy

- Educational enhancements for at-risk youth attending the Dan Spalding Academy program. (Spalding Fund)

Valley New School

- Support for the school's operations and activities. (Valley New School Fund)

West High School

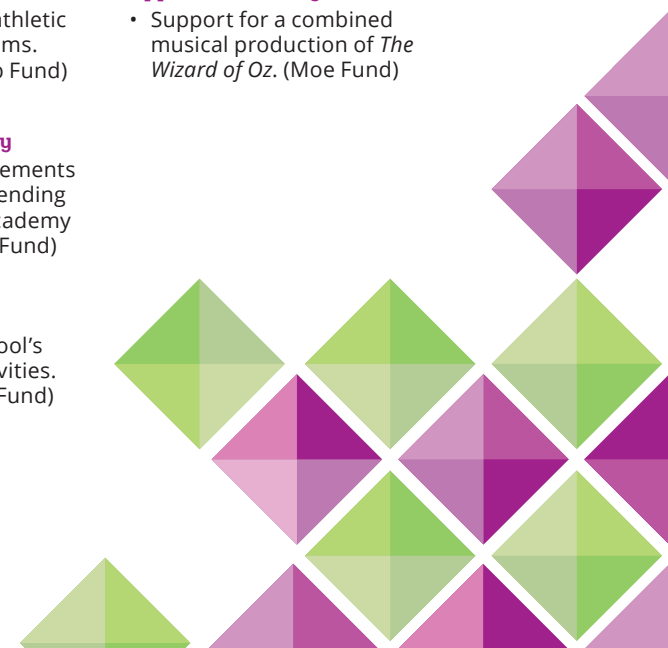
- Professional development for coaches. (Co-Curricular Fund)
- Guest speaker to address the school community on college recruiting. (Co-Curricular Fund)
- Grants from the Appleton West High School Endowment Fund, the AWHHS Class of 1941 Fund, the Gerald E. Hoffman Memorial Fund and the Appleton West High School Historical Fund provided support for the arts and other educational enhancements at the school.

Wilson Middle School

- Supplies for the Blessing Box, an accessible, judgment-free resource on school grounds where students and community members can get needed food or toiletry items. (Heffron Fund)
- Picture books to improve student engagement in U.S. History classes. (AEF Fund)

Wilson Middle School and Appleton West High School

- Support for a combined musical production of *The Wizard of Oz*. (Moe Fund)



Scholarship Grants

Fifteen funds provided continuing education scholarships for graduates of Appleton high schools.

Appleton East High School Patriot Athletic Club Scholarship Fund

- Provides scholarships for East High School seniors who have participated in Patriot Athletic Club-sponsored activities and are planning to pursue post-secondary education.

2019 Recipients: Meghan Borowski, Nathan Lemons, Cameron Neubauer, Zach Schneider

ARAMARK Scholarship Fund

- Provides post-secondary scholarship to graduating seniors from Appleton East, West and North high schools who plan to pursue higher education in hospitality, culinary arts, dietetics, food services or another closely related field.

2019 Recipients: Melissa Gess, Brandon Lytle, Nicole Van Wyk

Gene and Mitzi Britton Memorial Scholarship Fund

- Provides a scholarship for a graduating Appleton East, North or West high school senior who attended Einstein Middle School and plans to become an educator.

2019 Recipient: Lillian Van Handel

Excel Volleyball Scholarship Fund

- Provides scholarships to female graduates of West, North or East high schools who have played volleyball at least three years of high school.

2019 Recipients: Sydney Olmsted, Tiffany Paalman

Thomas Haag – AEHS Class of '79 Scholarship Fund

- Provides a scholarship to an East High School graduate who participated in a sports activity and who has faced and overcome a personal challenge.

2019 Recipient: Marisa Triggiano

Earl W. Harder Memorial Scholarship

- Provides a scholarship to a West High School graduate who plans to pursue a degree in business.

2019 Recipient: Jaxon Verhoff

Donald and Vivian Huth Family Scholarship Fund

- Provides a scholarship for a student from East or West high schools who is planning to pursue a degree in education or culinary arts.

2019 Recipient: Madison Meyer

Columbus Elementary School-Fred Hoffman Memorial Endowment Fund

- Awards a scholarship to an Appleton Area School District student who attended Columbus Elementary School during his or her elementary years.

2019 Recipient: Aliscia Delaney

Dave Hussey Memorial Fund

- Provides a scholarship to a graduating, college-bound senior. The award rotates annually among Appleton East, West and North high schools.

2019 Recipient: Andrew Ray

Ellen Kort Dreamcatcher Scholarship Fund

- Provides post-secondary scholarships to graduates from Appleton East, West or North high school who have used creativity to find their own voice.

2019 Recipient: Emily Cash

Joe Perez Memorial Scholarship Fund

- Provides post-secondary scholarships to graduating seniors from Appleton East High School.

2019 Recipient: Austin Becker

Albert & Mary Rhoades Museum and Charitable Foundation Scholarship Fund for A-Tech

- Awards scholarships to graduates from Appleton Technical Academy.

2019 Recipients: Seth Blumer, Danielle Fisher, Bryce Desjarlais

Tim Schroeder Memorial Scholarship Fund

- Provides scholarships for graduating Appleton East High School seniors who have participated in school athletics and plan to pursue post-secondary education.

2019 Recipients: Kaden Clark, Olivia Van Hammond

Valley New School Scholarship Fund

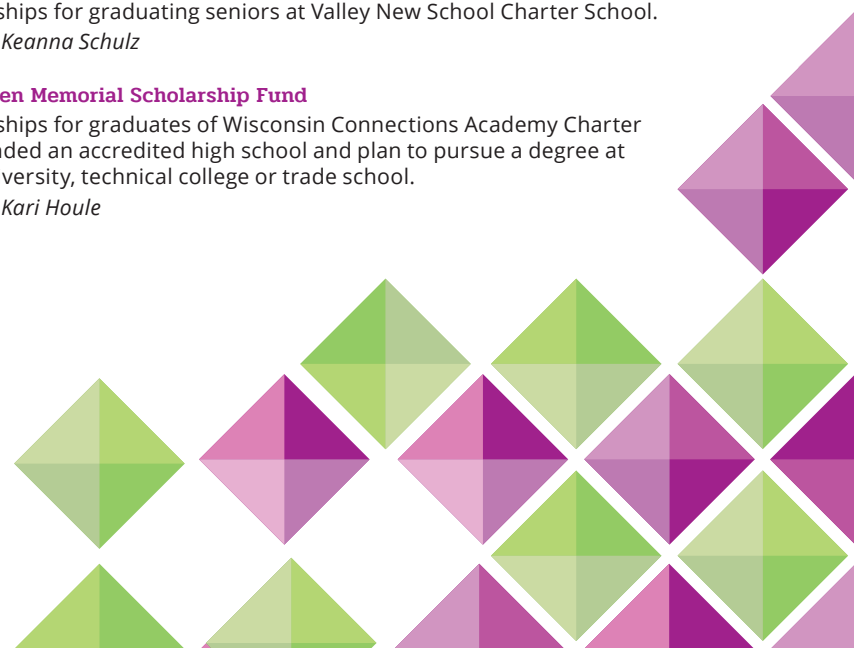
- Provides scholarships for graduating seniors at Valley New School Charter School.

2019 Recipient: Keanna Schulz

WCA Thomas Scullen Memorial Scholarship Fund

- Provides scholarships for graduates of Wisconsin Connections Academy Charter School who attended an accredited high school and plan to pursue a degree at an accredited university, technical college or trade school.

2019 Recipient: Kari Houle



Charitable Funds within the Appleton Education Foundation

The Appleton Education Foundation manages endowment and other charitable funds to help individuals, families and businesses make a meaningful difference for education in Appleton.

The following list reflects the funds in place by the end of fiscal year 2019:

Unrestricted Funds

- Appleton Education Foundation Fund
- Opportunity Fund

Field of Interest Funds

- Lee and Amy Allinger Education Fund
- Early Childhood Fund
- Gruner Family Community Mental Wellness Fund
- Bob and Gerri Heffron Family Endowment Fund
- Ellen Kort Endowment Fund
- Dianne Catlin Lang Fund for Empowering Girls through STEM and Leadership Development
- Betsy Melzer Endowment Fund
- John Mielke and Sally Morey Mielke Education Fund
- Mile of Music Fund
- Ann Moe Art Appreciation Fund
- Connie Pitt Memorial Endowment Fund
- SAACC Endowment Fund
- Scheuerman Family Fund
- Thomas G. Scullen Leadership Award Fund
- Vira and Alan Stoner Education Fund
- Stan and Phyllis Thatcher Family Fund for STEM

Scholarship Funds

- Aramark Scholarship Fund
- Gene and Mitzi Britton Memorial Scholarship Fund
- Pete Carlson Memorial Scholarship Fund
- Duimstra Family Scholarship
- Excel Volleyball Scholarship Fund
- Thomas Haag-Appleton East Class of '79 Scholarship Fund
- Earl W. Harder Memorial Scholarship Fund
- Dave Hussey Memorial Scholarship Fund
- Donald and Vivian Huth Family Scholarship Fund
- Ellen Kort Dreamcatcher Scholarship •
- Patriot Athletic Club Scholarship Fund
- Joe Perez Memorial Scholarship Fund
- Albert & Mary Rhoades Scholarship Fund for A-Tech
- Tim Schroeder Memorial Scholarship
- Valley New School Scholarship Fund
- WCA Thomas Scullen Memorial Scholarship

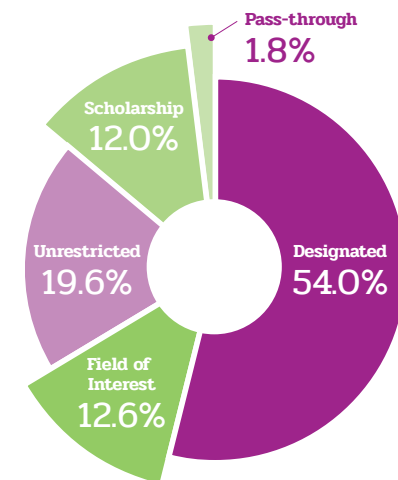
Designated Funds

- AEF Administrative Endowment Fund
- AEF Operating Reserve Fund
- Paul and Carol Anderson Education Fund
- Appleton Bilingual Charter School Fund
- Appleton Career Academy Endowment Fund
- Leadership Fox Cities: Appleton East Counseling Area Improvements Fund •
- Appleton East "Patriots Pay it Forward" Fund
- North Booster Club Endowment Fund
- Appleton North Theatre Improvement Fund
- Appleton Public Montessori General Fund
- Appleton Public Montessori Endowment Fund
- Appleton West - Addition to Tradition Fund
- AWHs Class of 1941 Fund
- Appleton West High School Endowment Fund
- Appleton West High School Historical Fund
- B.G. Society Fund
- Jinny Bosser Memorial Fund
- Columbus Elementary School - Fred Hoffman Memorial Endowment
- East High School Weight Room Improvement Fund •
- Edison Elementary School Fund
- Edna Ferber Elementary School Endowment Fund
- Ferber Elementary School Compassion Fund
- Korey Fischer Outdoor Club Fund •
- Fox River Academy Fund
- Highlands Elementary School Endowment Fund
- Gerald E. Hoffman Memorial Fund
- Paul E. Hoffman Fund for Foster Elementary School
- Horizons Pay it Forward Endowment Fund
- Kaleidoscope Academy Endowment Fund
- Erik J. Lang North High Business Education Fund
- Tom "Love all" Teachers Fund for McKinley Elementary School
- Tim Meyer Memorial Fund
- Money Smarts Summer School Program Fund
- NEW Apple Corps Robotics Team Fund
- EMMA Nobel Education Fund
- Hazel Pope - Franklin School Fund
- "Reading is a Gift" Fund
- Albert & Mary Rhoades Fund for A-Tech
- Dan Spalding Academy Endowment Fund

- Forrest and Roberta Sprowl Fund
- Judy Steindorf Fund for UFRS
- Talented & Gifted Fund
- Teacher Idea Exchange Fund
- Tesla Engineering Education Fund
- Unite for Success Tutor Program
- Valley New School Fund
- Brad Wiese Family Fund for Literary Arts
- Wilson Middle School Endowment Fund

• indicates new fund established July 1, 2018 – June 30, 2019

ALL APPLETON EDUCATION FOUNDATION GRANTS BY FUND TYPE



Donors give to charitable funds in the Appleton Education Foundation – or create their own in their name or that of a loved one – to support the area of education most meaningful to them. Some funds enhance education for a specific school or program (designated), others support projects in a particular interest area, such as special education (field-of-interest), and others provide college scholarships. Unrestricted gifts allow the Foundation to direct funds toward the area of greatest need.

Financials

STATEMENT OF FINANCIAL POSITION

June 30, 2019

ASSETS

Cash.....	\$300
Contributions receivable.....	\$1,633
Investments.....	\$3,986,865
Property and equipment, net.....	\$272,702
Total assets.....	\$4,261,500

LIABILITIES AND NET ASSETS

LIABILITIES:

Other liabilities.....	\$3,657
Total liabilities.....	\$3,657

NET ASSETS:

Unrestricted.....	\$4,256,209
Temporarily restricted.....	\$1,633
Total net assets.....	\$4,257,842

Total liabilities and net assets..... \$4,261,500

STATEMENT OF ACTIVITIES

For the fiscal year ended June 30, 2019

Support and other revenue

Contributions.....	\$415,940
Gain on investments.....	\$172,911
Investment income.....	\$60,502
Total support and other revenue.....	\$649,353

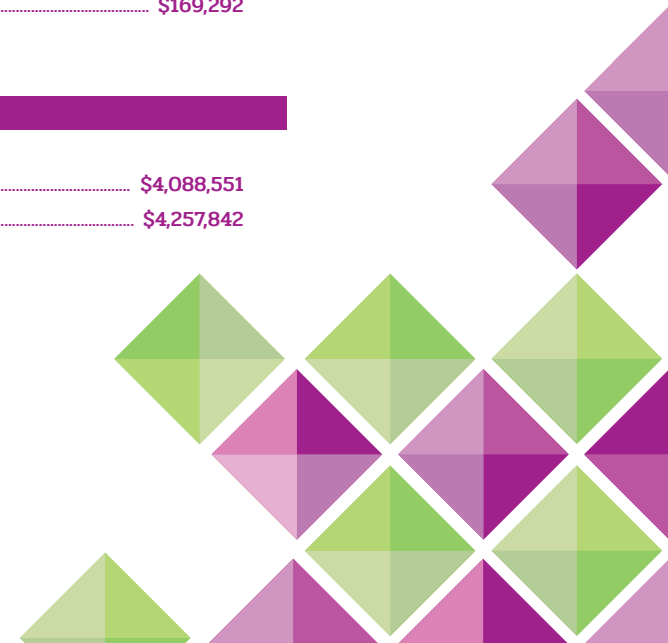
Grants and expenses

Grants expense.....	\$194,563
Other program-related expenses.....	\$146,393
Management and general:	
Investment manager fees.....	\$13,206
Administrative expenses.....	\$79,545
Fundraising expenses.....	\$46,354
Total grants and expenses.....	\$480,061
Change in net assets.....	\$169,292

Net assets

Beginning of year.....	\$4,088,551
End of year.....	\$4,257,842

This is a summarized financial statement presentation that does not include Winagamie, Inc., the Appleton Education Foundation's wholly owned subsidiary. The Appleton Education Foundation is a Supporting Organization of the Community Foundation for the Fox Valley Region. A complete audited financial statement of the Community Foundation for the Fox Valley Region and Supporting Organizations is available upon request. Auditors: CliftonLarsonAllen LLP



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 Gayle Hardt
 Amy Henselin
 Tim Heyroth
 Don Hietpas
 Jerimiah Janssen
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 Alan Johnson
 John Keller
 Abby Liebergen (*Treasurer*)
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 Sabrina Robins
 Edward Ruffolo
 Zach Snell
 Amy Van Straten

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AASD Board of Education President

 Judy Baseman
AASD Superintendent

Director Emeritus

John E. Mielke

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Administrative & Grants Associate

 Lori Kaufman
*Development & Communications
 Coordinator*

 Julie Krause
Executive Director

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 Marlene Angevine (*ret*)
 Karen Bachhuber (*ret*)
 Jane Bleier (*g2l*)
 David Burrows (*rde*)
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 Amy Didreckson (*g2l*)
 Bob Duimstra (*bde*)
 Marcia Engen (*ret*)
 Cathy Etheridge (*ret*)
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 Mary Furlong (*ret*)
 Nick German (*g2l*)
 Pam Gruner (*grt*)
 Gayle Hardt (*exe*, *grt**)
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 Don Hietpas (*bde*)
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 John Keller (*exe*, *rde**)
 Jack Knaack (*g2l*)
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 Dianne Lang (*com*, *ret*)

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 Alan Schroeder (*ret**)
 Bob Simon (*grt*)
 Zach Snell (*glf*)
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 Linda Stroik (*g2l*)
 Tina Tillman (*grt*)
 Joni VandenHeuvel (*ret*)
 Teena VanDriest (*grt*)
 Amy Van Straten (*bde*, *glf*)
 Marcia Wiese (*ret*)
 Judy Winzenz (*com*, *ret*)
 Matt Zimmerman (*g2l*)

Membership Codes

bd	Board of Directors	glf	Golf Outing Committee
bde	Board Development Committee	grt	Grants Committee
com	Communications Committee	rde	Resource Development Committee
exe	Executive Committee	ret	AASD Retiree Committee
g2l	#give2learn Campaign Committee	*	Chair



Leaving a Legacy

The Appleton Education Foundation's Legacy Society celebrates the future generosity of those who have named the AEF as a beneficiary of a will or trust, insurance policy, retirement account, charitable gift annuity, or another planned gift that will take effect after one's lifetime.

Through these gifts, society members will make a meaningful and long-lasting impact on education in Appleton.

Join: If you choose to make the AEF aware of your intentions, we would be honored to welcome you as a member of the Legacy Society.

Current members: Paul & Carol Anderson, Ruth Gresham, Linda Gryzb, Dianne Lang, Lucy Perez, Nancy & Tom Scheuerman, Bruce Smith, Roberta Sprowl, and Vira Stoner



Appleton Education Foundation

122 E. College Avenue, Suite 1-B
Appleton, WI 54911
(920) 832-1517
info@AppletonEducationFoundation.org
www.AppletonEducationFoundation.org

Our volunteer board of directors is guided by AEF's mission:
To creatively enhance education in our community.

A supporting organization of the Community Foundation for the Fox Valley Region.